

Donation Authorization



Member FINRA/SIPC
A non-banking subsidiary of Zions Bank

Donor Information

Name (First)	(Middle)	(Last)
Address Street/PO Box	City	State Zip Code
Phone Number	Zions Direct Account Number	

Donation Information

Security Description	Shares	Is this security in your account? <input type="checkbox"/> Yes <input type="checkbox"/> No
Security Description	Shares	Is this security in your account? <input type="checkbox"/> Yes <input type="checkbox"/> No
Security Description	Shares	Is this security in your account? <input type="checkbox"/> Yes <input type="checkbox"/> No
Security Description	Shares	Is this security in your account? <input type="checkbox"/> Yes <input type="checkbox"/> No
Security Description	Shares	Is this security in your account? <input type="checkbox"/> Yes <input type="checkbox"/> No

Receipt Information

Name of Organization	Receiving Organization's Brokerage Account Number
Other Delivery Instructions <i>*If Organization does not have a Zions Direct account</i>	
Allocation Information or Additional Instructions for Receiving Organization	

Authorization of Transfer

To National Financial: By signature(s) I(we) hereby request the donation of the above listed securities to the organization stipulated in the Recipient Information section of this form. I(we) hereby confirm my(our) rights to said securities and authorize this transfer.
***All owners listed on the account or certificates must sign**

Signature	Date (Required)	<i>For Zions Direct use only</i> Signature Verified By: _____ Date: _____
Signature	Date (Required)	
Signature	Date (Required)	
Signature	Date (Required)	